



FRANKLIN COUNTY PROFILE

...TURNING THE PAGE ON A NEW DECADE



## Location, Access, and Infrastructure...

One of Franklin County's greatest assets is its location and easy access to substantial and growing industrial and consumer markets. Franklin County is situated within one day's drive of more than 50% of the North American population.

Franklin County's extensive interstate highways, two Class-1 railroads, and intermodal services provide immediate and cost-effective access to major markets and talent from Charlotte, NC to Toronto, Canada and beyond.

#### **HIGHWAYS**

I-81

I-76 PA Turnpike

1-70

US Route 30

**US Route 11** 

AIR

Extensive network of state owned/maintained roadways



**81** 

70

ROUTE 11

(76)

**Norfolk Southern** 



CSX

**CSXI Intermodal Terminal** (PA Exit 14, I-81)

Pennsylvania & Southern Rail (short line service within the **Cumberland Valley Business Park)** 

The Railroad Associates Corporation, TRAC (short line service within the Chambers-5 **Business Park)** 



CSX

#### WATER

75 minutes

3 hours

Thurgood Marshall/BWI. **Dulles International.** and Reagan National 75 minutes



Harrisburg, PA International Airport 60 minutes



Port of Pittsburgh 3 hours

Port of Philadelphia

Port of Baltimore



## On average

### vehicles

travel I-81 through Franklin County on a daily basis

(source: PennDOT, Franklin County Traffic Volume Map 2019)

Locally, CSX Intermodal moves roughly

150,000 shipping containers per year

Hagerstown, MD Regional Airport (general aviation. limited commuter service) 10 minutes





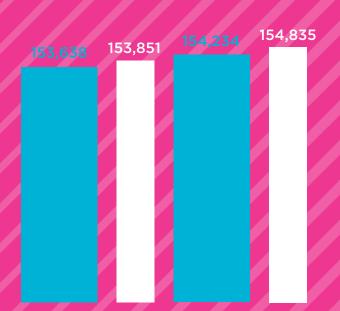
## Socio-Economic Profile demographics...

51%

49%

Franklin
County is the
8th fastest
growing county
in the state

(Source: Penn State Data Center, County Population Estimates, April 2019)



**'15 '16 '17 '18** 

Our County population has been one of the fastest growing in the state



555% population growth since 2010

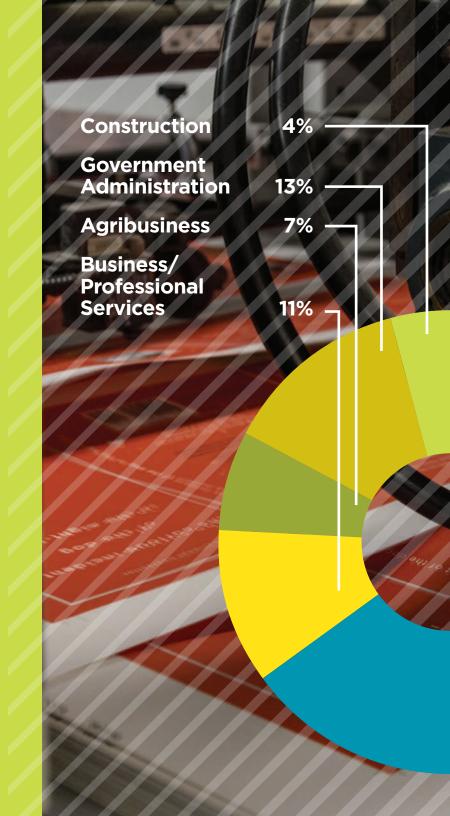
## Skilled **Talent**

Franklin County's prime location along Interstate 81 is critical to attracting talent from the Quad-State Region of Maryland, West Virginia, and Virginia, as well as other counties throughout southcentral, PA. The region boasts a civilian labor force of more than 580-

highly skilled and dependable workers within 40 miles of the heart of Franklin County!

"For right now, the skilled workforce in our region-in addition to our location and accessibility-is really a key factor in our growth."

-Jesse McCree, CEO, South Central Workforce **Development Board** 



## Economic \$napshot....

We like to mix-it-up...

Franklin County boasts an extremely diversified and growing economy

Manufacturing 14%

Transportation and Warehousing 12%

Education/Healthcare 17%

Retail/Wholesale/Hospitality 22%

(Source: PA Department of Labor and Industry, Workforce Information News Release, Chambersburg-Waynesboro MSA,

December 6, 2019)

in 2019, total non-farm jobs reached

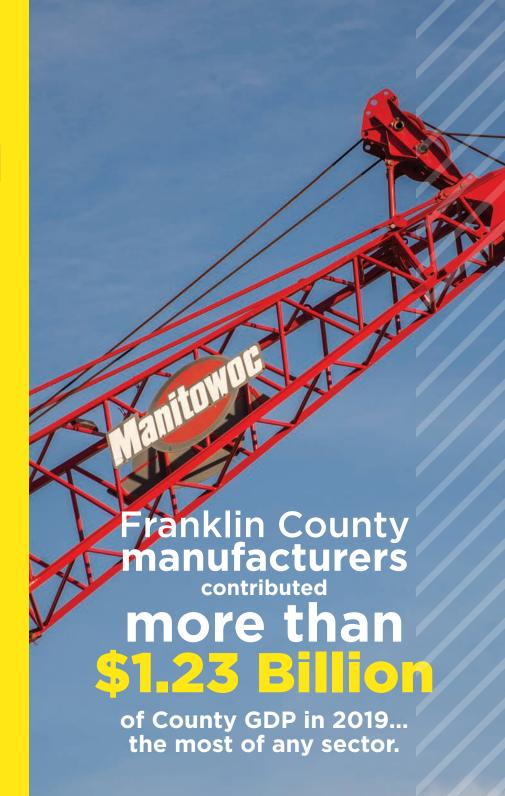
63,600

a RECORD HIGH for the County

average unemployment rate in 2019 ranking 7th lowest among all 67 counties.

3.5%
year-over-year
wage growth in 2019

(Source: South Central PA Workforce Development Board, Economic Overview, Franklin County, Churma Economics and Analytics, December 2019 & PA Department of Labor and Industry, January 2020) Some of the most recognized companies in the world call **Franklin** County home.





# Healthcare was the next largest sector with \$725 Million

(Source: South Central PA Workforce Development Board, Economic Overview, Franklin County, Churma Economics and Analytics, December 2019)



## Top Employers

WellSpan	3175
Letterkenny Army Depot	2950
Manitowoc	1250
<b>Chambersburg Area School District</b>	1140
P&G	850
Volvo Construction Equipment	800
Target DC # 589	770
Ventura Foods	725
Franklin County Government	700
Menno Haven	670

## Top Manufacturing Employers

Manitowoc	1250
Volvo Construction Equipment	800
Ventura Foods	725
Martin's Famous Pastry	580
Johnson Controls/Frick	460
DL George & Sons	300
New Enterprise Stone & Lime	250
Eldorado Stone	240
TE Connectivity	235
TB Wood's	215

Top Logistics, Warehousing & DC Employers

И		
	P&G	850
	Target DC # 589	770
	Food Lion	525
	Corelle Brands	475
	Ulta Beauty DC	450
	Staples Direct	360
	Ingram Book Co	250
	National Book Network	185
	Geodis Logistics	125
	Franklin Logistics & Development	110

Employment is approximate and subject to change. Prepared by the FCADC, January 2020



















































New Enterprise Stone & Lime Co., Inc.

**2020 PROFILE 10** 

Agribusiness continues to be a major component of Franklin County's economy.

The County ranks 2nd in the state for the production of milk, cattle, apples, peaches, and corn for silage.





To date more than

## 17,000 acres

of production ag land have been preserved for future generations.

40%
of County land
is in crops...
ranking #2
in the state.

(Source: Harvested Cropland and Vegetables in the Commonwealth, Penn State Data Center, October 2019)



#### Colleges and Universities in Franklin County include:



• Shippensburg University (rated one of America's Best Regional Universities 2020 (North) by US News and World Report)



 Penn State University-Mont Alto Branch Campus (rated one of America's Best National Universities 2020 by US News and World Report)



 Wilson College (rated one of America's Best Regional Colleges 2020 (North) by US News and World Report)

(Source: US News and World Report, America's Best College's 2020)

#### **NEW 2020!**



Shippensburg University will open a new School of Engineering building in support of the expanding civil, software, electrical, mechanical, and computer engineering majors. The building will open in June 2020.



Penn State Mont Alto will break ground on a new \$13 Million Allied Health building. The new facility will promote cutting-edge learning in its nursing, occupational therapy, and physical therapy assistant programs. The building will open in July 2021.



Wilson College was awarded a \$1 Million grant from the National Science Foundation to provide scholarships to regional students pursuing degrees in targeted STEM majors.

#### **NOW OPEN!**



Pittsburghbased two-year technical school, Triangle Tech, Inc., opened a state-of-the-art

training facility in Chambersburg to better serve the world class manufacturing employers in South Central Pennsylvania. The local facility is fully accredited and offers post-secondary students the opportunity to earn an Associate Degree in Specialized Technology (AST) in Welding and Fabrication Technology. Additional curriculum is being planned. Visit triangle-tech.edu for more information.

#### Our healthcare is focused on being the best...

WellSpan Summit
Health, is recognized as
an award winning, cost
effective, high-quality
healthcare system.
WellSpan Summit is the
parent company to:

- Chambersburg Hospital
  - o 273 bed acute and critical care facility providing diagnostic, behavioral health, and surgical services with 24-hour emergency room service
- Waynesboro Hospital
  - o 57 bed hospital providing acute and critical care services including diagnostic, therapeutic, and surgical services with a 24-hour emergency room
- Multiple Urgent Care Centers
- Multiple Walk-in Care Centers

## Healthcare

#### **NEW!**

#### **Greencastle Medical Office Building**

In late 2019, WellSpan Summit officially opened a new 45,000 square foot medical office building in Greencastle. The facility offers a wide array of professional medical services including specialty care and urgent care.







Franklin County is also served by Keystone Health, a nationally recognized, Federally Qualified Community Health Center. Keystone operates several stateof-the-art locations throughout the County and employs more than 475 healthcare professionals. In December 2019, Keystone Health opened a new 68,000 square foot medical office building. The new building will provide urgent care services, behavior health, pediatric therapies, and dental care, as well as Keystone's administrative offices. Visit keystonehealth.org for additional information.

## Public Safety

We have a low crime rate.

The County boasts an extremely low crime rate across all categories of offenses. In 2017, the crime rate was

1.5% per 100,000 people

(Source: The Pennsylvania State Police, Uniform Crime Reporting System, Annual Uniform Crime Report, Offenses Reported by County 2017)





Housing Units increased by 361 over the last 12 months

\$175,600

Median Household Income \$60,979

(Source: US Census Bureau, Franklin County, PA Quick Facts, January 2020)

### Economic Development Incentives...

In Franklin County, businesses have access to myriad incentive programs designed to support long-term business growth. Some of the more widely used programs include assistance for real estate purchases, construction, and renovations, as well as machinery and equipment upgrades and workforce development.

For a complete listing of economic development incentive programs, please visit newpa.com

Note: Certain programs are subject to availability of funds and job creation requirements. All programs require an application in order to access funds.

### **Taxes**

Pennsylvania does NOT levy a tax on inventory, tangible personal property, machinery, or equipment. Additionally, machinery and equipment used directly in the manufacturing process is exempt from state sales tax.

The following is a summary of the most common business taxes.

#### Personal Income Tax (PIT)

The current rate is 3.07%

#### **Corporate Net Income Tax (CNI)**

• The current rate is 9.99%

#### **Real Estate Transfer Tax**

The current rate is 2.0%

#### **Local Real Estate Property Tax**

- Levied by Municipalities, School Districts and County Government
- Rates vary

#### Sales & Use (SUT) Tax

The current SUT is 6.0%

#### **Unemployment Compensation Tax (UC)**

- Paid on the first \$10,000 of wages for each employee on an annual basis
- 3.68% New Employer Rate (non-construction)

#### **Workers' Compensation**

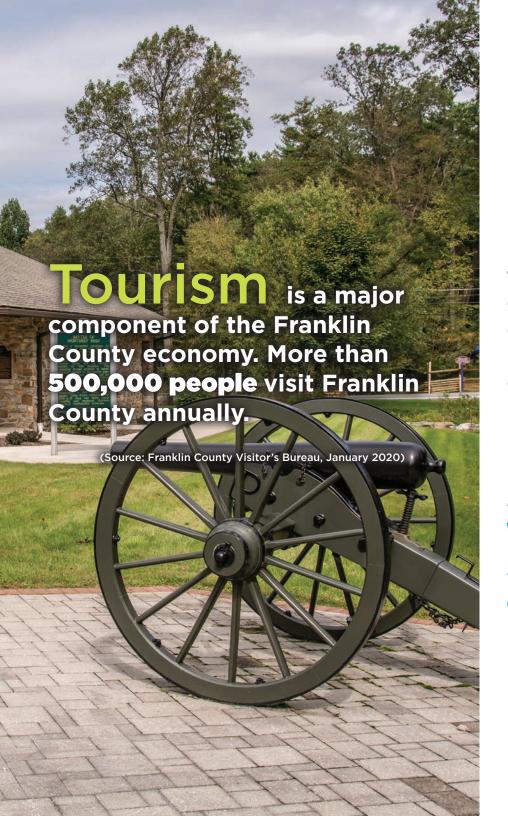
 Mandatory coverage of certain employees engaged in the "regular course" of the employer's business

(Source: Pennsylvania Department of Revenue and Pennsylvania Department of Labor and Industry)

Depending on the locality there could be other taxes that are administered. For detailed taxes and rates see: https://dced.pa.gov/local-government/local-income-tax-information/

## **Utilities**

The County is served by a full range of cost effective and reliable public utilities including public water and sewer, electric, natural gas, and telecommunications.



# Franklin County is home to a growing number of locally and nationally owned and operated restaurants, pubs, eateries, and retailers.

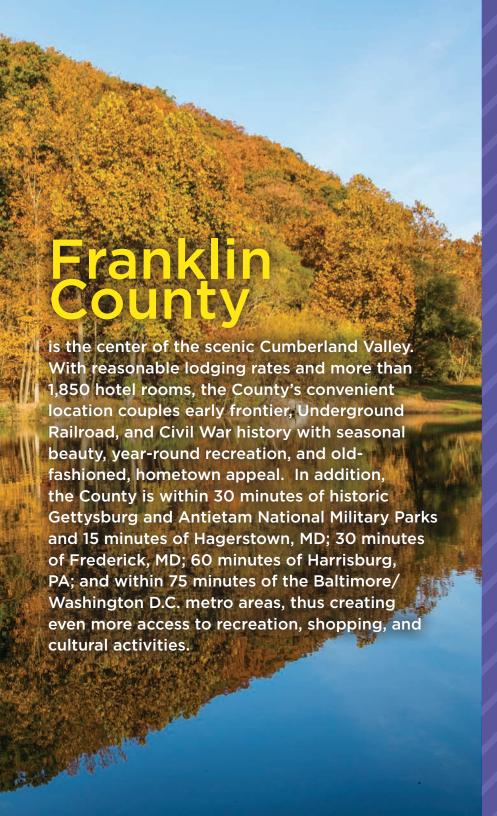
In 2019 the leisure, hospitality, and retail trade sectors accounted for nearly 14,000 jobs and \$327 Million of economic impact.

## Franklin County

is home to a wide variety of recreation and cultural opportunities. Just look at some of the things we have.

- Whitetail Resort (skiing/golf)
- **Penn National Golf** Resort (additional public and private golf courses in the area)
- Capital Camps & **Retreat Center**
- President James **Buchanan Birthplace** and Buchanan State Park
- Michaux, Buchanan, and Tuscarora State Forests
- Camp Penn State Park
- Hunting and Fishing on abundant state game lands
- The Appalachian Trail (The Greater Waynesboro Area is a designated "Appalachian Trail Community")
- The Monterey Pass Battlefield Park and Museum

- **Capitol Theatre**
- Caledonia State Park and Totem Pole Plavhouse
- H. Ric Luhrs Performing Arts Center at Shippensburg University
- Renfrew Institute for Cultural and **Environmental Studies**
- **Tayamentasacta** Environmental Center
- Tuscarora Wildlife **Education Project**
- **Extensive Network of** Municipal Parks and **Trails**
- Multiple Community based festivals and carnivals (seasonal)
- Community Farmer's Markets (seasonal)



#### Important Franklin County Web Links

**Greater Chambersburg Chamber of Commerce**chambersburg.org

Greater Waynesboro Chamber of Commerce waynesboro.org

Greencastle-Antrim Chamber of Commerce greencastlepachamber.org

**Tuscarora Area Chamber of Commerce** tachamber.org

Shippensburg Area Chamber of Commerce shippensburg.org

County of Franklin (Government) franklincountypa.gov

Franklin County Visitor's Bureau explorefranklincountypa.com

PA CareerLink Franklin County jobgateway.com

Shippensburg University Small Business Development Center ship.edu/sbdc

Franklin County Works franklincountyworks.com

WellSpan Summit Health wellspan.org

**Keystone Health** keystonehealth.org

United Way of Franklin County uwfcpa.org

Healthy Franklin County healthyfranklincounty.org

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## Franklin County is a great place to live, work, and play.



1900 Wayne Road, Chambersburg, PA 17202 | 717.263.8282 | 717.263.0662 fax | fcadc.com

The Franklin County Area Development Corporation is an award-winning Economic Development Agency charged with formulating, implementing, and promoting a comprehensive countywide economic development strategy. The Corporation strives to create an atmosphere that nourishes planned growth and family sustainable employment opportunities.

